

02-15-02

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PATENT APPLICATION  
DOCKET NO. L7064-0001

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

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Date of Deposit February 12, 2002

1000 U.S. PTO  
10/075874  
02/15/02

Box PATENT APPLICATION  
Commissioner for Patents  
Washington, D.C. 20231

Sir:

**TRANSMITTAL LETTER**

Transmitted herewith for filing is the patent application of

Inventor(s): Veronica R. Houston  
Jerilyn A. Podany

For: SYSTEM AND METHOD FOR INFORMING A RECIPIENT  
OF A CONTRIBUTION OF AN INVESTMENT GIFT

Enclosed are:

1. Patent Specification and Claim(s).
2. Nine (9) sheets of drawings.
3. A Combined Declaration and Power of Attorney.
4. Applicant claims small entity status.
5. A check in the amount of \$ 370.00 to cover the filing fee.
6. Form PTO-1595 and an assignment of the invention to Morning Star Marketing, Inc.
7. ✓ A check in the amount of \$ 40.00 to cover the recordation fee.
8. Postcard for date of receipt stamping.

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The filing fee has been calculated as shown below:

(Col. 1)		(Col. 2)	SMALL ENTITY		OR	OTHER THAN A SMALL ENTITY	
FOR:	NO. FILED	NO. EXTRA	RATE	FEE		RATE	FEE
BASIC FEE	XXXXXXX	XXXXXXX	\$370	\$ 370		\$740	\$
TOTAL CLAIMS	19 - 20 =		x 9 =	\$		x 18 =	\$
INDEP CLAIMS	3 - 3 =		x 42 =	\$		x 82 =	\$
<input type="checkbox"/> MULTIPLE DEPENDENT CLAIMS PRESENTED			+ 140 =	\$		+ 280 =	\$
			Total	\$ 370		Total	\$

\* If the difference in Col. 1 is less than zero, enter "0" in Col. 2.

☐ Please charge my Deposit Account No. \_\_\_\_\_ in the amount of \$\_\_\_\_\_ for the filing fee. A duplicate copy of this sheet is enclosed.

☐ The Commissioner is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. \_\_\_\_\_. A duplicate copy of this sheet is enclosed.

☐ Any additional filing fees required under 37 CFR 1.16.

☐ Any patent application processing fees under 37 CFR 1.17.

☐ The Commissioner is hereby authorized to charge payment of the following fees during the pendency of this application or credit any overpayment to Deposit Account No. \_\_\_\_\_. A duplicate copy of this sheet is enclosed.

☐ Any patent application processing fees under 37 CFR 1.17.

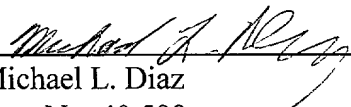
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☐ The issue fee set in 37 CFR 1.18 at or before mailing of the Notice of Allowance, pursuant to 37 CFR 1.311(b).

☐ Any filing fees under 37 CFR 1.16 for presentation of extra claims.

Respectfully submitted,

Dated: 2-12-02

  
\_\_\_\_\_  
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